WindKrafttm



A New Generation of Wind Turbines
Elevates the State of the Art and Expands the Market

WindKrafttm



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Elevates the State of the Art and Expands the Market

- ✓ Developed in Germany
- ✓ Peak Power 1.5 kW at 37mph
- ✓ Patented
- ✓ Joined Wing "Helix-Sinusoid" Design
- ✓ PM Electrical Generator





The WindKraft Advantage

Problem

Solution

- Comparable Turbines:
 - Noisy
 - High vibration
 - Visually Detracting & Obtrusive
 - Problematic to install close to inhabited living space and site in populated areas

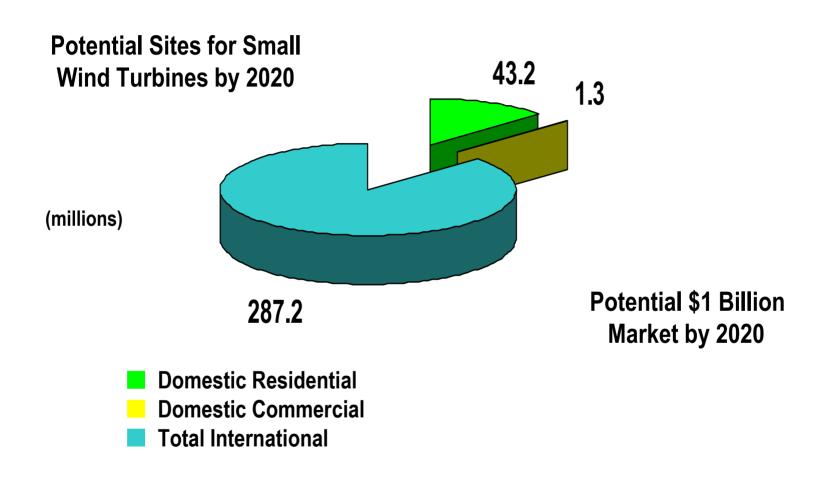
WindKraft is:

- Quiet
- Reduces vibration
- Attractive





Worldwide Market Growing 30+% Annually



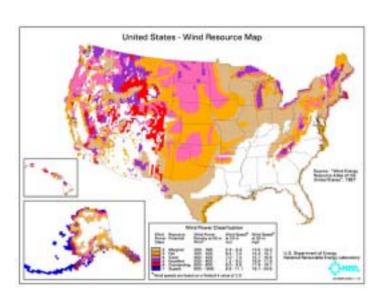
Source: Roadmap: A 20-year Industry Plan for Small Wind Turbine Technology, American Wind Energy Association, 2002

Customers

- 60% of US population lives in areas with adequate wind resources
- Users are on and off grid
 - Recreational (Cabins, Boats...)
 - Commercial / Agriculture

 (Resorts, Farms/Ranches, Water Pumps, Remote Utility/Telecom Stations...)
 - Public / Government
 (National Parks, Harbors, Border Control, Military...)
 - Residential Rural and Suburban

 (Lifestyle product for environmental oriented independent people)



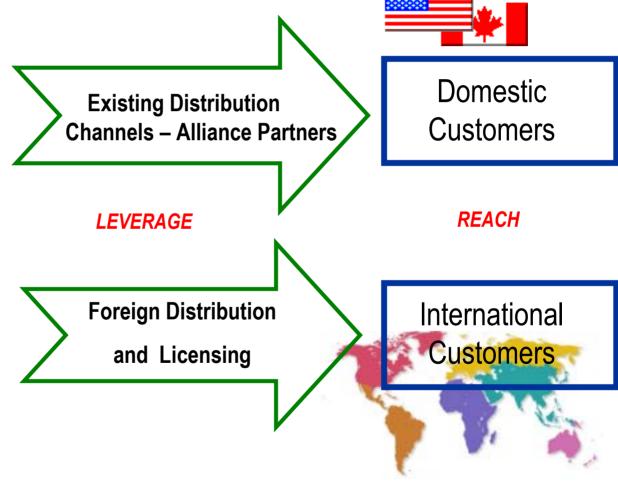
Business Model



Develop and Manufacture Patented Product

Steps:

1.5kW System 10kW System 30kW System



WindKraft Management Experience

President/CEO Kip Wintenburg - Aerospace related Manufacturing

Composites/Aluminum Bonded Structures – Sales

Markus Reichert - Development – Prototype **Operations Manager**

Manufacturing - Marketing - Advertising

Development Manager Bill Tabor - Aeronautic Structures Engineer -

Lockheed Sunkworks – Boeing - DARPA

Technical Advisor Dr. David Norton - Aeronautical Engineering -

Former Prof. - Texas A&M HARC Director - NASA

Dave Little – Ret. Aerospace Executive –

Consultant - Deloitte & Touché, DARPA

Boeing, Lockheed, McDonnell Douglas

Business Advisor

Supporting Affiliations



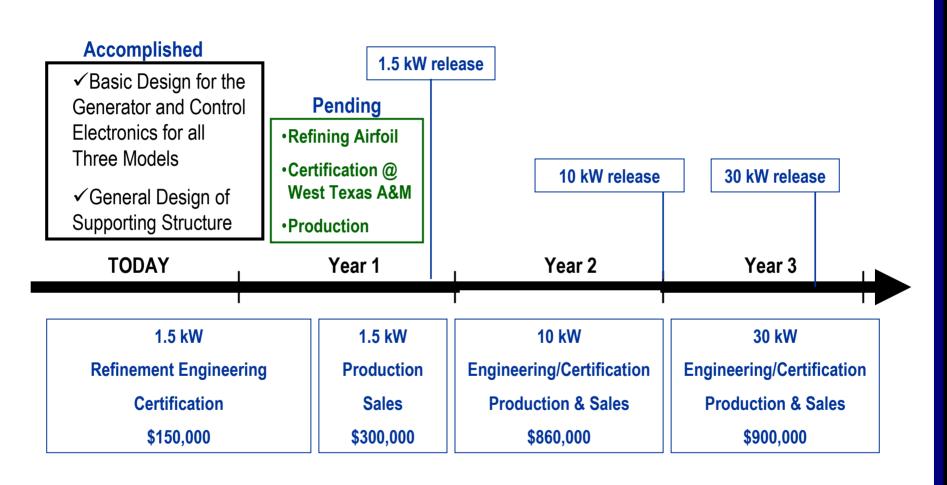
Business Development Support

IC² Institute at The University of Texas



- Technical Support
- Grants
- Fuel-Cell

Planned Development Time Line & Use of Funds



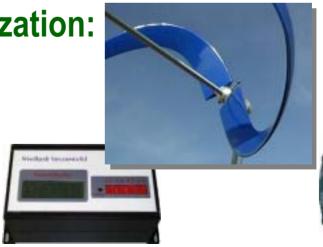
Financial Projections

(in 000's)	Year 1	Year 2	Year 3	Year 4	Year 5	
Sales Revenue	85	1,702	7,479	13,206	21,004	
Gross Profit	38	780	4,262	6,511	10,738	
EBITDA	(1,149)	(1,091)	1,322	3,397	6,001	
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Total Needs to Commercialization:

\$2,210,000

1.5, 10 and 30kWh Models



WindKraft Recap

- ✓ Experienced management
- ✓ Innovative product –



Attractive

Low noise - Quiet

Low vibration – increased reliability & safety

- ✓ Expanding emerging market
- ✓ Established distribution channels

✓ Next steps: >1.5kW Certification >Production >Sales >Future product development